# Transfer/Release Form

**Broker/Agency Requesting Transfer/Release:**

| _____ | _____ | _____ | _____ |
|---|---|---|---|
| Signature | Date | Printed Name | Broker ID |

**Immediate Upline Approving Transfer/Release:**

| _____ | _____ | _____ |
|---|---|---|
| Signature | Printed Name | Date |

Agency Name (please print): _____

| _____ | _____ | _____ |
|---|---|---|
| Principal Signature | Principal Printed Name | Date |

**Existing Distribution Partner Approving Transfer/Release:**

| _____ | _____ | _____ |
|---|---|---|
| Signature | Printed Name | Date |

Agency Name (please print): _____

| _____ | _____ | _____ |
|---|---|---|
| Principal Signature | Principal Printed Name | Date |

---

**FOR PRINCIPAL ONLY:**

**Immediate Up line - Are you releasing:**

☐ Broker Only _____ Initial & Date ☐ Broker and downline _____ Initial & Date

**Existing Distribution Partner – Are you releasing:**

☐ Broker Only _____ Initial & Date ☐ Broker and downline _____ Initial & Date