



Marketing Summary Sheet

Contract Name:			
Address: _____			
Telephone Numbers	Primary:	Mobile:	
What states do you Market in:			
Number of agents:			
E-mail address:			
How Long in Business:	How Long in Senior Market:		
List of Current Carrier Contracts (Continue on a separate Sheet if necessary)			Effective Date of Contract
			Effective Date of Contract
			Effective Date of Contract
2007 Senior Business Volume	\$	Annual Premium (Estimate)	Or Number of New Members YTD
2008 Senior Business Volume	\$	Annual Premium (Estimate)	Or Number of New Members YTD

Signature

Date

Print Name and Title